

2021

2013

2021

665,551,502.00

18,020,000.00

647,531,502.00

2,000

64,555.1502

2017 3 31

[2017]01570003

2021 12 31

1		665,551,502.00

2		-18,020,000.00
3		647,531,502.00
4		-223,757,313.57
5		-7,810,000.00
6		-11,018,000.00
7		-4,650,000.00
8		-5,650,000.00
9	150	-194,644,298.13
10		-190,000,000.00
11		4,010,211.20
12		14,012,101.50
		2,106,399.63
	150	11,925,701.87

2019 8 19

2019 10

1 2021 12 31 2

2017 5 30

781

[2017]01570028 2017 6 7

781

2017-052

2020 5 27

2,000

2020-043

2021 3 4

2.5

12

2021-020

2022 3 2

2022-020

2020 4 23

2

5
150

2020 5 19

2019

2

2021

XYZH/2022BJAA200518

1

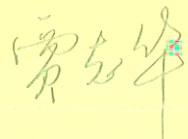
2

（本页无正文为《中信建投证券股份有限公司关于羊孟盛和淼源科技股份有限公司
2022年年度募集资金存放与使用情况专项核查报告》之盖章页）

财务顾问主办人：



唐云



贾志华

中信建投证券股份有限公司



2022年4月23日

1

2021

				66,555.1502							15,001.43		
				39,466.6189							45,951.6113		
				59.30%									
				1		2	3 = 2 - 1		% 4 = 2 / 1				
2		20,000	565	565	0	384.13	-180.87	1	-	-			
5		20,178	465	465	0	44.52	-420.48	2	-	-			
	-	22,375.7313	22,375.7313	22,375.7313	0	22,375.7313	0		100	-			
		4,001.4189	3,682.80	3,682.80	0	3,682.80	0		100	-			
150	-	-	39,466.6189	39,466.6189	15,001.43	19,464.43	-20,002.1889		49.32				

							3					
	-	66,555.1502	66,555.1502	66,555.1502	15,001.43	45,951.6113	-20,603.5389	-	-	-	-	-
							2				5	

5
1
2
2020 4 23
9.15
1
2020 5 19
2
1.5
2019

	2019 6 5	
12	2019 6 12	30,000
	2020 5 25	
12	2020 5 27	25,000
	2021 2 24	
12	2021 3 4	25,000
	2022 3 2	

1 2

3 150

49.32%

2021 7

	2020 4 23	2020 5 19	2019
	2	5	
	150		